

## Anemia: An Updated Review for Healthcare Professionals

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### Abstract

*Anemia is a prevalent condition marked by a reduction in red blood cells, leading to diminished oxygen transport. It is not a standalone diagnosis but a symptom of various underlying health issues. Symptoms typically arise when hemoglobin levels drop below 7.0 g/dL, including fatigue, pallor, and dyspnea. This review aims to provide an updated understanding of anemia's etiology, pathophysiology, epidemiology, and clinical management for healthcare professionals. A comprehensive literature review was conducted, focusing on the classification of anemia into hypoproliferative and hyperproliferative forms based on reticulocyte counts. Various subtypes were examined, including microcytic, normocytic, and macrocytic anemias, along with their associated causes and mechanisms. Anemia affects approximately one-third of the global population, with varying prevalence based on demographics such as age, sex, and race. Iron deficiency anemia is particularly common among women of reproductive age. The pathophysiology involves either increased red blood cell destruction or impaired erythropoiesis. Clinical evaluation through history-taking and physical examination is crucial for diagnosing the underlying causes. Anemia presents a complex interplay of factors requiring targeted diagnostic and therapeutic approaches. Understanding its multifaceted nature is essential for effective management and improving patient outcomes.*

**Keywords:** *Anemia, Red Blood Cells, Hemoglobin, Erythropoiesis, Healthcare Professionals.*

### Introduction

Anemia is characterized by a decrease in the proportion of red blood cells within the bloodstream. It is important to note that anemia itself is not a definitive diagnosis but rather a manifestation of an underlying health condition. The presence and severity of symptoms in anemic patients depend on several factors, including the cause of the anemia, the speed at which it develops, and the existence of other comorbid conditions, particularly cardiovascular disease. Typically, patients begin to exhibit symptoms related to anemia when their hemoglobin levels fall below 7.0 g/dL. These symptoms may include fatigue, weakness, shortness of breath, and pallor, among others. The production of red blood cells (RBCs) is primarily regulated by erythropoietin (EPO), a hormone synthesized in the kidneys. The primary stimulus for EPO production is tissue hypoxia, which occurs when there is insufficient oxygen delivery to tissues. Generally, EPO levels exhibit an inverse relationship with hemoglobin concentration; thus, individuals with anemia and low hemoglobin levels tend to have elevated EPO levels. However, this relationship is altered in certain conditions. For instance, in patients with renal failure, EPO levels are often lower than expected despite the

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presence of anemia. Similarly, in anemia of chronic disease (AOCD), EPO levels are elevated but not to the extent that would be anticipated, indicating a relative deficiency in EPO production. The normal ranges for hemoglobin concentrations vary slightly depending on the specific laboratory reference values, but they generally fall within the following ranges: for men, the normal hemoglobin level is between 13.5 and 18.0 g/dL; for women, it ranges from 12.0 to 15.0 g/dL; and for children, it is between 11.0 and 16.0 g/dL. During pregnancy, hemoglobin levels can vary depending on the trimester, but they are typically maintained above 10.0 g/dL to ensure adequate oxygen delivery to both the mother and the developing fetus. These variations highlight the importance of considering demographic and physiological factors when interpreting hemoglobin levels and diagnosing anemia.

### *Etiology*

The etiology of anemia is primarily determined by whether the condition is classified as hypoproliferative (indicated by a corrected reticulocyte count of less than 2%) or hyperproliferative (indicated by a corrected reticulocyte count exceeding 2%). Hypoproliferative anemias are further categorized based on the mean corpuscular volume (MCV) into microcytic anemia (MCV <80 fL), normocytic anemia (MCV 80-100 fL), and macrocytic anemia (MCV >100 fL).

#### *Hypoproliferative Microcytic Anemia (MCV <80 fL)*

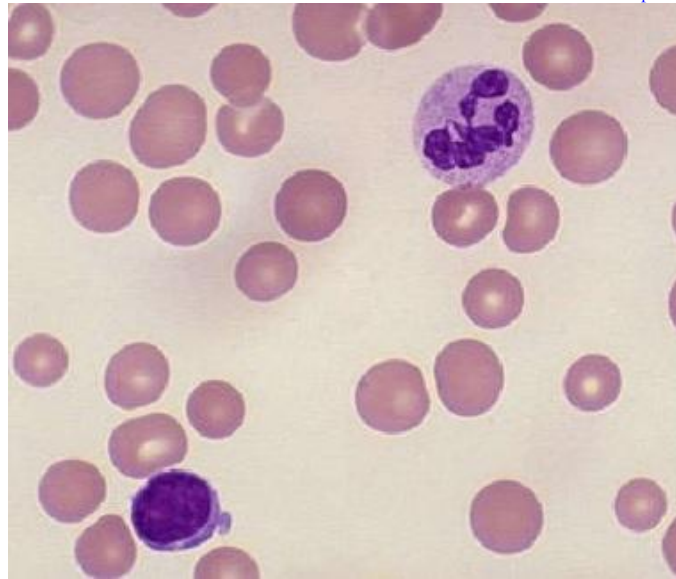
Microcytic anemia, characterized by a low MCV, can arise from several underlying causes. Iron deficiency anemia is one of the most common forms, resulting from inadequate iron levels necessary for hemoglobin synthesis. Anemia of chronic disease (AOCD) is another frequent cause, often associated with chronic inflammatory conditions. Sideroblastic anemia, which may occasionally present with an elevated MCV due to a dimorphic red cell population, is caused by impaired heme synthesis. Thalassemia, a genetic disorder affecting hemoglobin production, and lead poisoning, which interferes with heme synthesis, are additional contributors to microcytic anemia.

#### *Hypoproliferative Normocytic Anemia (MCV 80-100 fL)*

Normocytic anemia, where the MCV remains within the normal range, can result from various conditions. Anemia of chronic disease (AOCD) is a common cause, often seen in patients with chronic infections, autoimmune disorders, or malignancies. Renal failure leads to reduced erythropoietin production, impairing red blood cell synthesis. Aplastic anemia and pure red cell aplasia involve bone marrow failure, resulting in insufficient red blood cell production. Myelofibrosis or myelophthitic processes, which disrupt bone marrow function, and multiple myeloma, a plasma cell disorder, are also associated with normocytic anemia.

#### *Hypoproliferative Macrocytic Anemia (MCV >100 fL)*

Macrocytic anemia, characterized by an elevated MCV, can be caused by hypoproliferative disorders, hemolysis, or a combination of both. When evaluating macrocytic anemia, it is essential to calculate the corrected reticulocyte count. A count below 2% suggests a hypoproliferative cause, while a count above 2% indicates hemolytic anemia. Hypoproliferative macrocytic anemia can result from alcohol use, liver disease, or hypothyroidism. Deficiencies in folate and vitamin B12 are significant contributors, as these nutrients are essential for DNA synthesis and red blood cell maturation. Myelodysplastic syndrome (MDS) and its subtypes, such as refractory anemia (RA), refractory anemia with ringed sideroblasts (RA-RS), and refractory anemia with excess blasts (RA-EB), are also common causes. Chronic myelomonocytic leukemia (CMML) and drug-induced macrocytic anemia, triggered by medications such as diuretics, chemotherapeutic agents, hypoglycemic agents, antiretrovirals, antimicrobials, and anticonvulsants, further contribute to this category.



**Figure 1. Macrocytic Anemia**

### *Hemolytic Anemia*

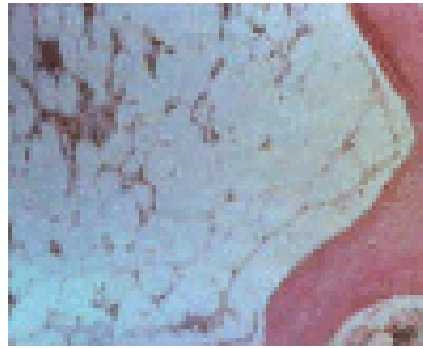
Hemolytic anemia (HA) is characterized by the premature destruction of red blood cells and is categorized into extravascular and intravascular causes based on the site of hemolysis.

#### *Extravascular Hemolysis*

Extravascular hemolysis occurs when red blood cells are prematurely removed from the circulation by the liver and spleen. This mechanism accounts for the majority of hemolytic anemia cases. Causes of extravascular hemolysis include hemoglobinopathies, such as sickle cell disease and thalassemias, which result in structurally abnormal hemoglobin. Enzymopathies, such as glucose-6-phosphate dehydrogenase (G6PD) deficiency and pyruvate kinase deficiency, impair red cell metabolism and lead to their premature destruction. Membrane defects, including hereditary spherocytosis and hereditary elliptocytosis, cause structural abnormalities in the red cell membrane, making the cells more susceptible to removal by the reticuloendothelial system. Additionally, drug-induced hemolysis can occur as an adverse effect of certain medications.

#### *Intravascular Hemolysis*

Intravascular hemolysis, which is less common than extravascular hemolysis, involves the direct lysis of red blood cells within the circulation. This type of hemolysis can result from conditions such as paroxysmal nocturnal hemoglobinuria (PNH), a rare, acquired disorder causing complement-mediated destruction of red cells. Autoimmune hemolytic anemia (AIHA) occurs when autoantibodies target and destroy red blood cells. Transfusion reactions, caused by incompatibility between donor and recipient blood, can also lead to intravascular hemolysis. Microangiopathic hemolytic anemia (MAHA) is characterized by mechanical destruction of red cells due to abnormal vascular conditions, such as in thrombotic thrombocytopenic purpura (TTP) or hemolytic uremic syndrome (HUS). Disseminated intravascular coagulation (DIC) and certain infections, such as malaria or clostridial sepsis, can also cause intravascular hemolysis. Additionally, snake bites or venom can induce hemolysis through direct toxicity to red blood cells. Understanding the distinction between extravascular and intravascular hemolysis is crucial for diagnosing and managing hemolytic anemia, as the underlying causes and treatment approaches differ significantly between the two mechanisms.



**Figure 1. A plastic Anemia**

### *Epidemiology*

Anemia is a widespread condition that affects approximately one-third of the global population. In many instances, the condition is mild, remains asymptomatic, and does not necessitate medical intervention. Its prevalence varies across different demographic groups, with a higher occurrence in women of reproductive age, pregnant women, and the elderly. The prevalence of anemia exceeds 20% among individuals aged 85 years and older. In nursing home populations, the incidence is reported to be between 50% and 60%. Among elderly patients, about one-third develop anemia due to nutritional deficiencies, specifically iron, folate, and vitamin B12. Another one-third of cases in this age group are attributed to chronic kidney disease or persistent inflammatory conditions. Iron-deficiency anemia is commonly observed in women of childbearing age, primarily resulting from inadequate dietary iron intake and blood loss during menstruation. In elderly individuals, poor nutritional intake, particularly of iron and folic acid, is a frequent contributing factor. Other vulnerable populations include individuals with alcohol dependence, those experiencing homelessness, and persons subjected to neglect or abuse. Newly diagnosed anemia in individuals over the age of 55 warrants further evaluation, as it may serve as an early indication of malignancy. This concern is particularly relevant in men of all ages who present with anemia, necessitating thorough investigation to exclude underlying malignancies. Beyond age and sex, racial background is also a significant determinant of anemia prevalence. The condition occurs at a higher rate in the African American population compared to other racial groups, highlighting the importance of demographic factors in assessing anemia risk [4].

### *Pathophysiology*

The underlying pathophysiology of anemia varies significantly depending on its primary cause. In cases of acute hemorrhagic anemia, the body's compensatory mechanism involves restoring blood volume through the redistribution of intracellular and extracellular fluid. This process leads to a dilution effect on the remaining red blood cells (RBCs), resulting in anemia. When both plasma and RBC levels decrease proportionally, hemoglobin and hematocrit values may initially appear normal, creating a false impression of normalcy. RBCs originate from the bone marrow and are continuously produced and released into circulation. Each day, approximately 1% of circulating RBCs are removed and replaced. Anemia arises when there is an imbalance between RBC production and removal or destruction, leading to a deficiency in oxygen-carrying capacity [5].

The primary mechanisms contributing to anemia involve either increased RBC destruction or impaired erythropoiesis. Increased RBC destruction may result from acute or chronic blood loss, hemolytic conditions, or inherited RBC abnormalities. Acute blood loss can occur due to hemorrhage, surgical procedures, trauma, or menorrhagia. Chronic blood loss is often linked to prolonged menstrual bleeding or persistent gastrointestinal bleeding, which may be associated with conditions such as hookworm infestation, ulcers, or chronic urinary losses in patients with benign prostatic hyperplasia (BPH), renal carcinoma, or schistosomiasis [6]. Hemolytic anemia, which results from the premature destruction of RBCs, can be acquired or hereditary. Acquired causes include immune-mediated processes, infections,

microangiopathic damage, complications from blood transfusions, and hypersplenism. Hereditary hemolytic anemias are linked to genetic disorders affecting RBC structure and function, such as enzymopathies, hemoglobinopathies, and metabolic defects. Examples include glucose-6-phosphate dehydrogenase (G6PD) deficiency, pyruvate kinase deficiency, sickle cell disease, hereditary spherocytosis, and hereditary elliptocytosis. Defective or deficient erythropoiesis represents another key mechanism in anemia pathophysiology. This can manifest in various forms, including microcytic, normocytic, normochromic, and macrocytic anemia. The classification depends on RBC size and hemoglobin concentration, with different etiologies contributing to each subtype. These mechanisms highlight the complexity of anemia and the necessity for targeted diagnostic and therapeutic approaches based on the underlying cause.

### *History and Physical Examination*

A comprehensive history and physical examination are essential in assessing anemia. The clinical evaluation should focus on identifying potential causes, underlying conditions, and associated risk factors. Gathering a detailed history is crucial for diagnosing the type and cause of anemia. Patients should be asked about any apparent sources of bleeding, including rectal bleeding, heavy menstrual flow, black tarry stools, or hemorrhoids. A thorough dietary history is necessary to assess potential nutritional deficiencies. Consumption of nonfood substances, such as in cases of pica, may indicate iron deficiency. Patients experiencing bulky or fatty stools with a foul odor may have malabsorption disorders contributing to anemia. Surgical history, particularly involving abdominal or gastric procedures, should be carefully reviewed, as these may impact nutrient absorption. A family history of hemoglobinopathies, malignancies, or bleeding disorders should also be explored. Additionally, medication history is essential, as certain drugs may contribute to anemia through bone marrow suppression, gastrointestinal bleeding, or interference with erythropoiesis.

### *Symptoms of Anemia*

The clinical presentation of anemia depends on the severity and rate of blood loss. Common symptoms include generalized weakness, fatigue, lethargy, and restless legs. Patients often report exertional dyspnea and near syncope due to reduced oxygen-carrying capacity. More severe anemia may be present with chest pain and decreased exercise tolerance, indicating compromised oxygen delivery to tissues. Some patients develop pica, characterized by a craving for unusual or nondietary substances. Mild cases of anemia may remain asymptomatic, emphasizing the importance of routine screening in at-risk populations.

### *Physical Signs of Anemia*

Physical examination findings vary based on the underlying cause and severity of anemia. Skin may feel cool to touch, reflecting poor perfusion. Tachypnea and orthostatic hypotension may indicate compensatory mechanisms for reduced oxygen availability.

- **HEENT Examination:** Conjunctival pallor is a common finding in anemia. In cases of hyperviscosity syndromes such as myelofibrosis, characteristic "boxcars" or "sausaging" of the retinal veins may be observed. Jaundice can suggest hemolysis, liver disease, or hemoglobinopathies associated with elevated bilirubin levels. Lymphadenopathy raises suspicion for hematologic malignancies such as leukemia or lymphoma. Glossitis and cheilitis may indicate iron or folate deficiency, chronic alcoholism, or pernicious anemia.
- **Abdominal Examination:** Splenomegaly can result from hemolysis, lymphoma, leukemia, or myelofibrosis. Hepatomegaly is often associated with alcohol-induced liver disease or hematologic disorders. Surgical scars should be examined, as a history of gastrectomy can contribute to vitamin B12 deficiency due to impaired absorption. Cholecystectomy scars may be relevant in patients with sickle cell disease or hereditary spherocytosis, where gallstone formation is a known complication.

- **Cardiovascular Examination:** Tachycardia is a common compensatory response to anemia. A systolic flow murmur may be auscultated due to reduced blood viscosity. In severe cases, prolonged anemia can lead to high-output heart failure due to increased cardiac workload.
- **Neurologic Examination:** Deficiencies in vitamin B12 can result in neurologic impairments, including decreased proprioception and vibration sense. This is particularly relevant in older adults or individuals with malabsorption disorders.
- **Dermatologic Findings:** Pallor of the mucous membranes, nail beds, or palmar creases suggests a hemoglobin level below 9 mg/dL. Petechiae may indicate thrombocytopenia or vasculitis. Dermatitis herpetiformis is commonly associated with iron deficiency due to underlying celiac disease. Koilonychia, or spooning of the nails, is another hallmark of iron deficiency anemia.
- **Rectal and Pelvic Examination:** These examinations are often overlooked but are crucial in identifying gastrointestinal and gynecological causes of anemia. Rectal bleeding should prompt an evaluation for hemorrhoids or neoplastic masses. In women with heavy menstrual bleeding, a pelvic exam is necessary to identify potential gynecologic pathologies contributing to chronic blood loss.

### *Evaluation of Anemia*

The diagnostic approach to anemia involves determining the specific type by assessing laboratory parameters and clinical findings. A complete blood count (CBC) with differential is the initial step in evaluating anemia, providing insights into red blood cell indices and overall hematologic status. An essential component of this assessment is the corrected reticulocyte count, calculated using the formula [7][8]:

$$\text{Corrected Reticulocyte Count} = (\text{Percent Reticulocytes}) \times (\text{Patient's Hematocrit} / \text{Normal Hematocrit})$$

For reference, normal hematocrit values are set at 45% for men and 40% for women. A corrected reticulocyte count above 2 suggests increased erythropoiesis due to hemolysis or acute blood loss, whereas a value below 2 indicates impaired bone marrow production and hypoproliferation.

### *Mean Corpuscular Volume (MCV) Analysis*

Following reticulocyte count assessment, the mean corpuscular volume (MCV) is used to classify anemia as microcytic, normocytic, or macrocytic.

#### *Microcytic Anemia (MCV < 80 fL)*

Microcytic anemia is commonly associated with iron metabolism disorders, genetic hemoglobinopathies, and chronic disease states:

- **Iron Deficiency Anemia:** Characterized by decreased serum iron and transferrin saturation, with increased total iron-binding capacity (TIBC), transferrin levels, and soluble transferrin receptor.
- **Lead Poisoning:** Notable findings include basophilic stippling on peripheral blood smear, ringed sideroblasts in the bone marrow, and elevated blood lead levels.
- **Anemia of Chronic Disease (AOCD):** Typically normocytic but may present as microcytic in advanced cases.
- **Thalassemia:** Distinguishable by a normal or elevated RBC count, low MCV, and characteristic target cells and basophilic stippling on peripheral smear. Alpha-thalassemia exhibits normal

hemoglobin electrophoresis, whereas beta-thalassemia is marked by increased hemoglobin A2 and fetal hemoglobin (HgbF).

- Sideroblastic Anemia: Diagnosed by elevated serum iron and transferrin levels, with ringed sideroblasts seen in the bone marrow.

#### *Normocytic Anemia (MCV 80-100 fL)*

Normocytic anemia occurs in a variety of systemic and hematologic conditions:

- Renal Failure: Chronic kidney disease contributes to anemia due to inadequate erythropoietin production, necessitating blood urea nitrogen (BUN) and creatinine testing.
- Aplastic Anemia: A comprehensive history should be obtained for drug exposures, while laboratory evaluation includes screening for infections such as Epstein-Barr virus (EBV), hepatitis, cytomegalovirus (CMV), and human immunodeficiency virus (HIV). Hematologic malignancies and paroxysmal nocturnal hemoglobinuria (PNH) should also be considered.
- Myelofibrosis and Myelophthisis: Bone marrow biopsy is essential to confirm infiltration by fibrotic or malignant cells.
- Multiple Myeloma: A serum and urine protein electrophoresis is required to detect monoclonal gammopathy.
- Pure Red Cell Aplasia: Testing for Parvovirus B19 is necessary, along with evaluating the presence of thymoma.

#### *Macrocytic Anemia (MCV > 100 fL)*

Macrocytosis is often related to deficiencies, hematologic disorders, and systemic conditions:

- Vitamin B12 and Folate Deficiency: Differentiation between the two is based on elevated methylmalonic acid and homocysteine levels in vitamin B12 deficiency, whereas folate deficiency presents with only increased homocysteine levels and normal methylmalonic acid levels.
- Myelodysplastic Syndromes (MDS): Hyposegmented polymorphonuclear neutrophils (PMNs) on peripheral smear and bone marrow biopsy findings are indicative of MDS.
- Hypothyroidism: Thyroid-stimulating hormone (TSH) and free thyroxine (T4) levels should be assessed.
- Liver Disease: Liver function tests help establish hepatic contributions to macrocytosis.
- Chronic Alcohol Use: Alcohol intake history is crucial, as alcohol toxicity can contribute to megaloblastic anemia.
- Medication-Induced Macrocytosis: Certain drugs interfere with DNA synthesis, leading to increased MCV. Identification of causative medications is necessary for appropriate management.

#### *Steps to Evaluate Hemolytic Anemia*

The evaluation of hemolytic anemia involves confirming the presence of hemolysis and identifying its underlying cause. Hemolysis is indicated by elevated lactate dehydrogenase (LDH), a corrected reticulocyte count greater than 2%, increased indirect bilirubin, and decreased or low haptoglobin levels. These findings

suggest that red blood cells are being destroyed at an accelerated rate, necessitating further classification of the hemolytic process [9]. Distinguishing between extravascular and intravascular hemolysis is essential. Extravascular hemolysis is characterized by the presence of spherocytes, negative urine hemosiderin, and absent hemoglobin in the urine. In contrast, intravascular hemolysis is associated with elevated urine hemosiderin and urine hemoglobin, which indicates red blood cell destruction within the circulation [9]. A peripheral blood smear provides additional diagnostic insight by revealing characteristic RBC abnormalities. Spherocytes suggest immune hemolytic anemia if the direct antiglobulin test (DAT) is positive, while hereditary spherocytosis is considered when DAT is negative. Bite cells are indicative of glucose-6-phosphate dehydrogenase (G6PD) deficiency, whereas target cells suggest hemoglobinopathies or liver disease. Schistocytes are associated with thrombotic thrombocytopenic purpura (TTP), hemolytic uremic syndrome (HUS), disseminated intravascular coagulation (DIC), prosthetic valves, or malignant hypertension. Acanthocytes are linked to liver disease, and the presence of parasitic inclusions suggests malaria, babesiosis, or bartonellosis [9]. Further investigations depend on clinical presentation and suspected underlying conditions. Gastrointestinal bleeding should be evaluated using esophagogastroduodenoscopy or colonoscopy. If malignancy or internal hemorrhage is suspected, imaging studies may be warranted. In menstruating women with heavy bleeding, pelvic ultrasound can help assess fibroids as a potential cause of anemia [9].

#### *Treatment and Management of Anemia*

The management of anemia focuses on treating the underlying cause. In cases of acute blood loss, immediate resuscitation with intravenous (IV) fluids, crossmatched packed red blood cells, and oxygen is necessary. It is essential to establish at least two large-bore IV lines for efficient administration of fluids and blood products. Hemoglobin levels should be maintained above 7 g/dL in most patients, while those with cardiovascular disease require a higher threshold of 8 g/dL to ensure adequate oxygen delivery and prevent complications [9].

For anemia caused by nutritional deficiencies, iron, vitamin B12, and folate supplementation is required. Oral iron is the most common method for replenishing iron stores, and the dosage depends on the patient's age, iron deficit, and tolerance to side effects. Common adverse effects include a metallic taste, constipation, and black tarry stools. To improve gastrointestinal absorption and minimize side effects, oral iron is often recommended every other day. A rise in reticulocyte count typically occurs within 7 to 10 days, while hemoglobin levels normalize within 6 to 8 weeks. IV iron administration is an alternative for patients who need a rapid increase in iron levels or those who cannot tolerate oral iron due to ongoing blood loss or gastrointestinal side effects [9]. Anemia resulting from bone marrow or stem cell disorders requires specialized treatment. Aplastic anemia often necessitates bone marrow transplantation to restore normal hematopoiesis. Patients with myelodysplastic syndromes or other hematologic malignancies may require supportive care, including blood transfusions and growth factors, to maintain adequate red blood cell production [9]. Chronic disease-related anemia is managed by addressing the underlying condition. Anemia secondary to chronic kidney disease responds well to erythropoietin therapy, which stimulates red blood cell production. Autoimmune and rheumatological diseases contributing to anemia require immunosuppressive therapy to control inflammation and mitigate its effects on erythropoiesis [9].

Hemolytic anemia requires target management based on its cause. Mechanical hemolysis due to defective heart valves may necessitate valve replacement. Medication-induced hemolysis is treated by discontinuing the offending drug. Persistent hemolytic anemia, particularly in conditions such as hereditary spherocytosis, may require splenectomy to reduce red blood cell destruction. In patients with hemoglobinopathies such as sickle cell disease, blood transfusions, exchange transfusions, and hydroxyurea therapy are utilized to decrease sickling episodes and prevent vaso-occlusive crises [9]. Disseminated intravascular coagulation (DIC) is a severe form of anemia characterized by uncontrolled coagulation and thrombosis. Treatment involves identifying and removing the triggering stimulus. Patients with life-threatening bleeding may benefit from antifibrinolytic agents to control excessive hemorrhage. In cases of severe anemia with life-threatening consequences, urgent interventions such as plasmapheresis, corticosteroids, or immunosuppressive therapy may be warranted depending on the underlying pathology [9].



### *Differential Diagnosis of Anemia*

A falsely low red blood cell count may occur due to hemolysis during phlebotomy or significant hemodilution following large-volume fluid resuscitation. These factors should be considered before diagnosing anemia based solely on laboratory findings [9]. In cases of acute blood loss, anemia may not be immediately evident on laboratory tests. This is because fluid shifts have not yet occurred to normalize the circulating volume, temporarily masking red blood cell loss. Trauma patients should be closely monitored for signs of hypovolemia and delayed anemia [9]. Anemia of chronic disease should be considered in patients with renal failure, underlying malignancies, or autoimmune conditions. Chronic inflammation affects iron metabolism and erythropoiesis, leading to normocytic or microcytic anemia. Evaluation of inflammatory markers, renal function, and malignancy screening may be necessary [9]. Bone marrow infiltration should be suspected in patients presenting with unexplained anemia accompanied by weight loss and fatigue. Conditions such as leukemia, lymphoma, or metastatic cancer can infiltrate the bone marrow and suppress erythropoiesis. Bone marrow biopsy is often required for confirmation [9].

Macrocytic anemia due to vitamin B12 or folate deficiency should be considered in patients with neurological symptoms such as paresthesias, those following a vegan or vegetarian diet, or individuals with a history of gastric bypass surgery. These conditions impair nutrient absorption, leading to ineffective erythropoiesis and macrocytosis. Measurement of serum B12 and folate levels is essential for diagnosis [9]. Hemolytic anemia should be suspected in all patients presenting with jaundice and dark urine. A thorough history, including recent medication use, is crucial, as certain drugs can induce hemolysis. Laboratory evaluation should include lactate dehydrogenase (LDH), haptoglobin, reticulocyte count, and a direct antiglobulin test (DAT) to differentiate autoimmune and non-immune causes [9]. Acute upper or lower gastrointestinal (GI) bleeding should be considered in patients with anemia and a history of trauma, carcinoma, peptic ulcer disease, or prolonged NSAID use. These conditions can cause occult or overt blood loss, leading to iron deficiency anemia. Endoscopic evaluation is often required to identify the source of bleeding and guide management [9].

### *Prognosis*

The prognosis of anemia depends on its underlying cause and the timeliness of treatment. Nutritional deficiencies, including iron, vitamin B12, and folate deficiency, generally have a favorable prognosis when addressed early. Iron supplementation must continue for at least three months after hemoglobin normalization to replenish iron stores and prevent recurrence. Regular monitoring of iron levels and dietary adjustments can help maintain long-term correction [9]. Anemia caused by acute blood loss has a good prognosis if the bleeding is promptly identified and managed. Rapid intervention with fluid resuscitation, blood transfusions, and hemostatic measures is essential to prevent hypovolemic shock and organ dysfunction. Patients with recurrent bleeding episodes may require further evaluation to identify underlying causes such as gastrointestinal lesions or coagulation disorders [9]. Chronic disease-related anemia, such as that associated with chronic kidney disease or inflammatory disorders, has a variable prognosis. Effective management of the underlying disease can improve anemia, but in cases of progressive organ dysfunction, long-term treatment with erythropoiesis-stimulating agents or transfusions may be required. The overall outcome depends on disease control and patient response to therapy [9]. Hemolytic anemias have a prognosis that varies depending on the cause and severity. Autoimmune hemolytic anemia may respond well to corticosteroids and immunosuppressive therapy, while hereditary hemolytic disorders such as sickle cell disease or hereditary spherocytosis may require lifelong management. Splenectomy may improve outcomes in hereditary conditions, but complications such as infections must be monitored [9]. Bone marrow failure syndromes, including aplastic anemia and myelodysplastic syndromes, carry a poorer prognosis due to the risk of progression to leukemia or life-threatening pancytopenia. Bone marrow transplantation is often the definitive treatment, but success rates depend on donor compatibility and patient condition at the time of transplantation [9].

### *Complications*

Untreated or prolonged anemia can result in severe complications, including multiorgan failure and death. The impact of anemia varies based on its severity, duration, and underlying cause. Pregnant women with anemia face an increased risk of premature labor and low birth weight infants [10]. Anemia during pregnancy is also linked to an increased risk of postpartum hemorrhage and neonatal anemia, which can lead to developmental challenges in infants. Early detection and management with iron and folate supplementation can reduce these risks. In older adults, anemia complications are more pronounced due to existing comorbidities [11]. Chronic anemia significantly affects the cardiovascular system, leading to myocardial infarction, angina, and high-output heart failure. Persistent anemia can also contribute to arrhythmias, cardiac hypertrophy, and increased cardiovascular mortality. Managing anemia in this population requires careful monitoring to prevent adverse cardiac events. Severe iron deficiency is associated with neurological symptoms such as restless leg syndrome and the formation of esophageal webs, which can cause dysphagia. Iron repletion often alleviates these symptoms, but delays in treatment may result in persistent complications. In children, severe chronic anemia can impair neurological development, leading to cognitive deficits, mental health challenges, and developmental delays. These complications may not be fully reversible, even with medical intervention. Early diagnosis and appropriate management are critical to preventing long-term consequences in pediatric patients.

### *Consultations*

Consultation with a gastroenterologist is advised if a gastrointestinal bleed is suspected, as they can help identify and treat conditions such as ulcers, malignancies, or other sources of blood loss. If anemia is associated with chronic kidney disease, a nephrologist should be involved, as renal failure can contribute to anemia through reduced erythropoietin production, requiring specialized management. For suspected bone marrow disorders, a hematologist should be consulted to evaluate conditions like aplastic anemia, myelofibrosis, or other hematologic pathologies. In cases of intractable menorrhagia causing significant blood loss, a gynecologist should be consulted to investigate and manage possible underlying causes such as fibroids, endometriosis, or other gynecological conditions. If severe anemia leads to cardiac complications such as angina, myocardial infarction, heart failure, or arrhythmias, a cardiologist should be involved in the management to address the cardiovascular risks associated with anemia.

### *Patient Education*

Patients diagnosed with nutritional anemia, particularly iron deficiency, should be educated on foods rich in iron. These include green leafy vegetables, tofu, red meats, raisins, and dates. The absorption of dietary iron is enhanced by Vitamin C, so patients should be encouraged to consume foods like citrus fruits or peppers alongside iron-rich meals. However, patients should be advised to limit excessive tea or coffee, as these can inhibit iron absorption. For those taking oral iron supplements, it is important to inform them of potential side effects such as constipation and black, tarry stools. Patients should contact their healthcare provider if they experience severe intolerance to oral iron, as they may be candidates for IV iron supplementation. For vegan and vegetarian patients, who may be at risk of Vitamin B12 deficiency, it is essential to include B12-fortified foods like certain plant-based and soy products in their diet. Additionally, patients who have undergone gastric sleeve surgery or sleeve gastrectomies are at an increased risk of Vitamin B12 and folate deficiencies due to the loss of absorptive surface in the terminal ileum. These patients should be advised on appropriate dietary changes or supplementation.

### *Other Issues*

- In cases of unexplained anemia, it is crucial to send blood films for further analysis.
- Haematinics (iron, B12, and folate) should be initiated early in the treatment process.
- Patients must be informed of the potential side effects of iron therapy, including constipation and the passage of black, tarry stools.

- Screening for sickle cell and thalassemia should be considered, particularly in patients with unexplained anemia or a family history of these conditions.
- Since Vitamin C helps with iron absorption, it is beneficial to either co-administer Vitamin C with iron supplements or encourage patients to take iron supplements with orange juice.

### *Enhancing Healthcare Team Outcomes*

Anemia is a diverse condition with multiple underlying causes. Effectively diagnosing and managing anemia requires a collaborative, interprofessional approach. The healthcare team, including the patient, primary care provider, and appropriate specialists such as gastroenterologists, nephrologists, cardiologists, hematologists, or gynecologists, should work together to determine and treat the root cause of the anemia. Patients should be encouraged to follow their prescribed medications and implement any necessary lifestyle changes. Regular follow-ups with the medical team are essential to prevent complications. Pharmacists play a key role in educating patients about medication compliance, side effects, and potential drug interactions. Nurses help reinforce patient education, schedule follow-up appointments, and arrange for necessary laboratory tests. Collaborative, interprofessional care is essential to achieving the best possible outcomes for anemia patients.

### **Conclusion**

Anemia is a significant global health issue affecting diverse populations across various demographics. Its complexity arises from the multitude of underlying causes that can lead to decreased red blood cell production or increased destruction. Understanding the etiology of anemia is crucial for effective diagnosis and treatment. The condition can be broadly classified into hypoproliferative and hyperproliferative categories based on reticulocyte counts, which serve as indicators of bone marrow activity. Hypoproliferative anemias include microcytic (e.g., iron deficiency anemia), normocytic (e.g., anemia of chronic disease), and macrocytic anemias (e.g., vitamin B12 deficiency). Each subtype has distinct causes that necessitate tailored management strategies. For instance, iron deficiency anemia primarily results from inadequate dietary intake or blood loss, while macrocytic anemia often arises from vitamin deficiencies or myelodysplastic syndromes. The prevalence of anemia varies significantly among different populations. Women of reproductive age are particularly vulnerable due to menstrual blood loss and pregnancy-related demands. In elderly populations, nutritional deficiencies and chronic diseases contribute significantly to anemia's high incidence rates. Moreover, demographic factors such as race play a role in the prevalence of specific anemias; for example, African American populations exhibit higher rates compared to other groups. Effective management of anemia requires a thorough clinical evaluation that includes a detailed history and physical examination to identify potential sources of bleeding or nutritional deficiencies. Routine screening in at-risk populations is essential to detect asymptomatic cases early. Treatment approaches may involve dietary modifications, supplementation (iron or vitamins), or addressing underlying conditions such as chronic kidney disease or malignancies. In conclusion, recognizing the diverse presentations and underlying mechanisms of anemia enables healthcare professionals to implement more effective interventions, ultimately improving patient care and health outcomes in affected populations.

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## فقر الدم: مراجعة محدثة للممارسين الصحيين

### الملخص:

**الخلفية:** فقر الدم هو حالة شائعة تتميز بتقليص عدد خلايا الدم الحمراء، مما يؤدي إلى انخفاض في نقل الأوكسجين. إنه ليس تشخيصًا مستقلًا، بل عرض لمجموعة من المشكلات الصحية الكامنة. تظهر الأعراض عادة عندما تنخفض مستويات الهيموغلوبين إلى أقل من 7.0 جرام/ديسيلتر، وتشمل التعب، والشحوب، وضيق التنفس.

**الهدف:** تهدف هذه المراجعة إلى تقديم فهم محدث لسبب فقر الدم، وعلم أمراضه، وعلم الوبائيات، والإدارة السريرية له للممارسين الصحيين.

**الطرق:** تم إجراء مراجعة شاملة للأدبيات، مع التركيز على تصنيف فقر الدم إلى أشكال نقص التكاثر وزيادة التكاثر بناءً على عدد الخلايا الشبكية. تم فحص أنواع فرعية مختلفة من فقر الدم، بما في ذلك فقر الدم الميكروسيיתי، الطبيعي، والماكروسيיתי، إلى جانب أسبابها وآلياتها المرتبطة.

**النتائج:** يؤثر فقر الدم على حوالي ثلاثة من كل عشرة من سكان العالم، مع تفاوت في الانتشار استنادًا إلى العوامل الديموغرافية مثل العمر، والجنس، والعرق. يعتبر فقر الدم بسبب نقص الحديد شائعًا بشكل خاص بين النساء في سن الإنجاب. يتضمن علم الأمراض إما زيادة في تدمير خلايا الدم الحمراء أو ضعف في تكوين الكريات الحمراء. يعتبر التقييم السريري من خلال أخذ التاريخ الطبي والفحص البدني أمرًا حاسمًا لتشخيص الأسباب الكامنة.

**الاستنتاج:** يُظهر فقر الدم تفاعلًا معقدًا للعوامل يتطلب نهجًا تشخيصيًا وعلاجيًا موجهًا. إن فهم طبيعته المتعددة الجوانب أمر أساسي للإدارة الفعالة وتحسين نتائج المرضى.

**الكلمات المفتاحية:** فقر الدم، خلايا الدم الحمراء، الهيموغلوبين، تكوين الكريات الحمراء، الممارسون الصحيون.